

**NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) :  
BONUS ISSUES PUBLIC BANK BERHAD ("PBB" OR "COMPANY") -  
PROPOSED BONUS ISSUE OF UP TO 15,528,553,388 NEW ORDINARY SHARES  
IN PBB ("PBB SHARE(S)") ("BONUS SHARE(S)") ON THE BASIS OF 4 BONUS  
SHARES FOR EVERY 1 EXISTING PBB SHARE HELD ON AN ENTITLEMENT  
DATE TO BE DETERMINED AND ANNOUNCED LATER ("PROPOSED BONUS  
ISSUE")**

**PUBLIC BANK BERHAD**

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) BONUS ISSUES
<b>Description</b>	PUBLIC BANK BERHAD ("PBB" OR "COMPANY") - PROPOSED BONUS ISSUE OF UP TO 15,528,553,388 NEW ORDINARY SHARES IN PBB ("PBB SHARE(S)") ("BONUS SHARE(S)") ON THE BASIS OF 4 BONUS SHARES FOR EVERY 1 EXISTING PBB SHARE HELD ON AN ENTITLEMENT DATE TO BE DETERMINED AND ANNOUNCED LATER ("PROPOSED BONUS ISSUE")

*Unless otherwise stated, all definitions and terms used in this announcement shall have the same meanings as defined in PBB's announcements dated 8 December 2020 and 9 December 2020.*

Reference is made to the announcements dated 8 December 2020 and 9 December 2020 in relation to the Proposed Bonus Issue.

On behalf of the Board, PIVB is pleased to announce that Bursa Securities had via its letter dated 18 December 2020, resolved to approve the listing and quotation for up to 15,528,553,388 Bonus Shares to be issued pursuant to the Proposed Bonus Issue on the Main Market of Bursa Securities, subject to the following conditions:

(i) PBB and PIVB must fully comply with the relevant provisions under the Listing Requirements pertaining to the implementation of the Proposed Bonus Issue;

(ii) PBB and PIVB to inform Bursa Securities upon the completion of the Proposed Bonus Issue;

(iii) PBB/PIVB to furnish Bursa Securities with a certified true copy of the resolution passed by shareholders at the forthcoming general meeting for the Proposed Bonus Issue;

(iv) PBB and PIVB to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Bonus Issue is completed; and

(v) PBB and PIVB are required to make the relevant announcements pursuant to Paragraphs 6.35(2)(a)&(b) and 6.35(4) of the Listing Requirements.

We also wish to announce that Bank Negara Malaysia had via its letter dated 18 December 2020, approved PBB's application for the Proposed Bonus Issue.

This announcement is dated 18 December 2020.

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### Announcement Info

<b>Company Name</b>	PUBLIC BANK BERHAD
<b>Stock Name</b>	PBBANK
<b>Date Announced</b>	18 Dec 2020
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-11122020-00108